



# Lessons Learned from an Electronic Health Record Failure

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**VA** | U.S. Department  
of Veterans Affairs



**I have nothing to disclose**





# Learning Objectives

Formulate the immediate steps taken following an Electronic Health Record error

Analysis the process utilized during the look-back to determine process improvement opportunities

Describe how to instill crisis management philosophy into the entire pharmacy team



# Veterans Health Administration

9 million enrolled veterans

172 Medical centers

1,138 outpatient sites of care



# Electronic Health Record Journey

## 1980s

VistA

Publicly available

DHCP

## 1990s

Computerized Patient Record System developed/released

VA became 1<sup>st</sup> Health care organization to use bar code technology

## 2000s

Two-way exchange between VA and Dept of Defense

## 2010s – Present

Joint Legacy Viewer launched

Interfaces with CMS

Contract with Cerner



# Veteran Health Indiana - Indianapolis, IN

- Tertiary care referral academic medical
- Serve ~ 62,000 veterans annually
- 1 million outpatient appointments
- 8600 admissions to 159 inpatient beds
- More than 1 million outpatient prescriptions processed
- Centralized Mail Order Pharmacies
- Regional Pharmacy Call Center







# Pharmacy Add on Technology at VHI

## Inpatient

- Omnicell®
  - ADC
  - IVX
  - Anesthesia Workstation
  - Carousel
- VistA Chemotherapy Manager

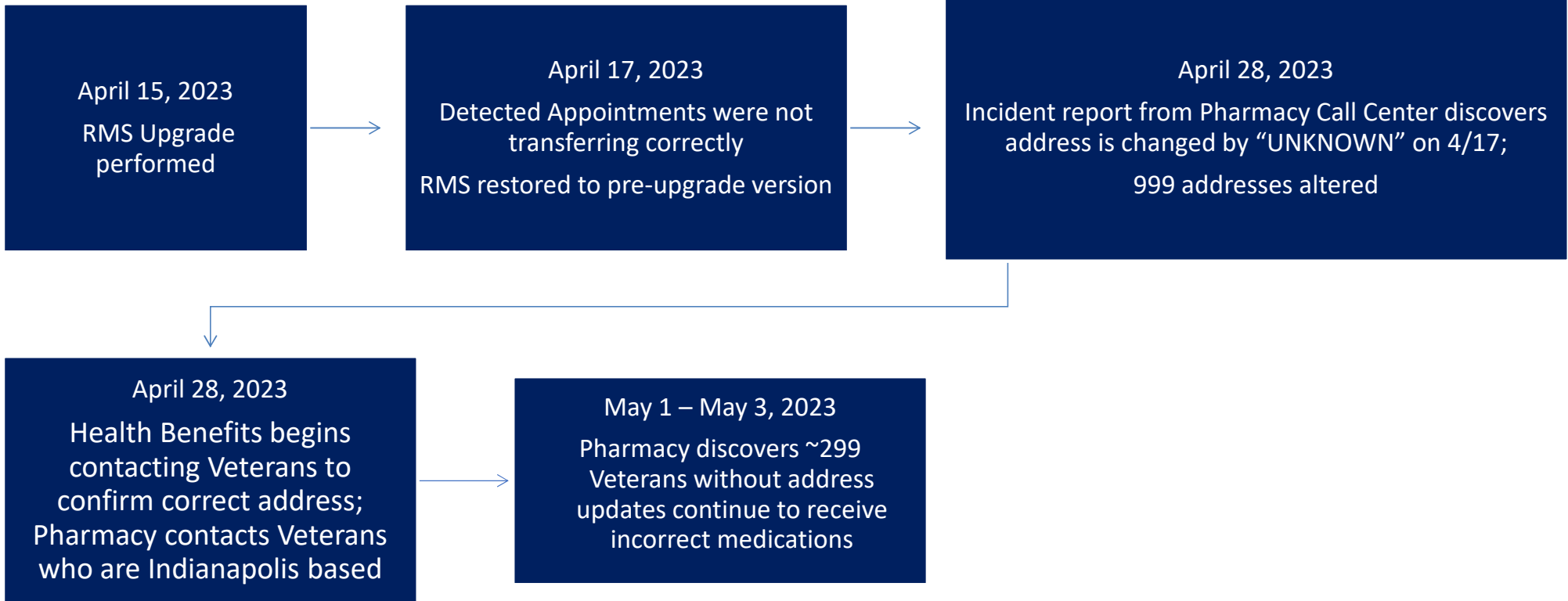
## Outpatient

- ScriptPro®
- Omnicell® ADC
- Endicia®
- Methasoft®





# Timeline of EHR Failure







## What would you do next?

- A. Allow the health benefits team to review addresses contacting each veteran one by one (5 team members)
- B. Revert the addresses immediately
- C. Stop filling prescriptions
- D. None of the above

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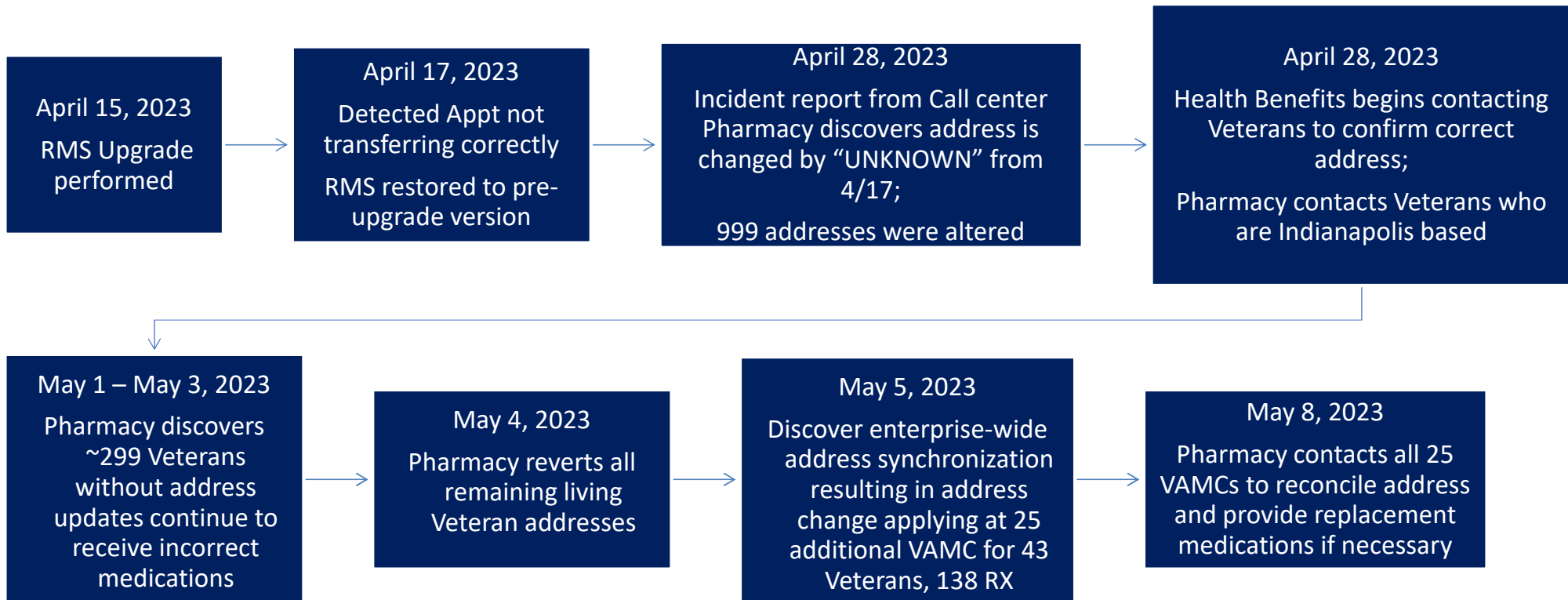


**What would you do next?**

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# Timeline of EHR Failure





# Failed Assumptions (April 15 – May 8)

April 15, 2023  
RMS Upgrade performed

Urgency not appreciated by all departments

April 17, 2023  
Detected Appt not transferring correct  
RMS restored  
upgrade

Assume only affected "Indianapolis" patients

April 17, 2023  
Incident report received  
Pharmacy discovers address  
by "UNKNOWN" from 4/17;  
999 addresses altered

Linkage between RMS upgrade failure was not recognized

April 28, 2023  
Health Benefits begins contacting Veterans to confirm correct address;  
Pharmacy contacts Veterans who are Indianapolis based

299  
out  
address updates  
continue to receive  
incorrect medications

May 4, 2023  
Pharmacy reverts all remaining living Veteran addresses

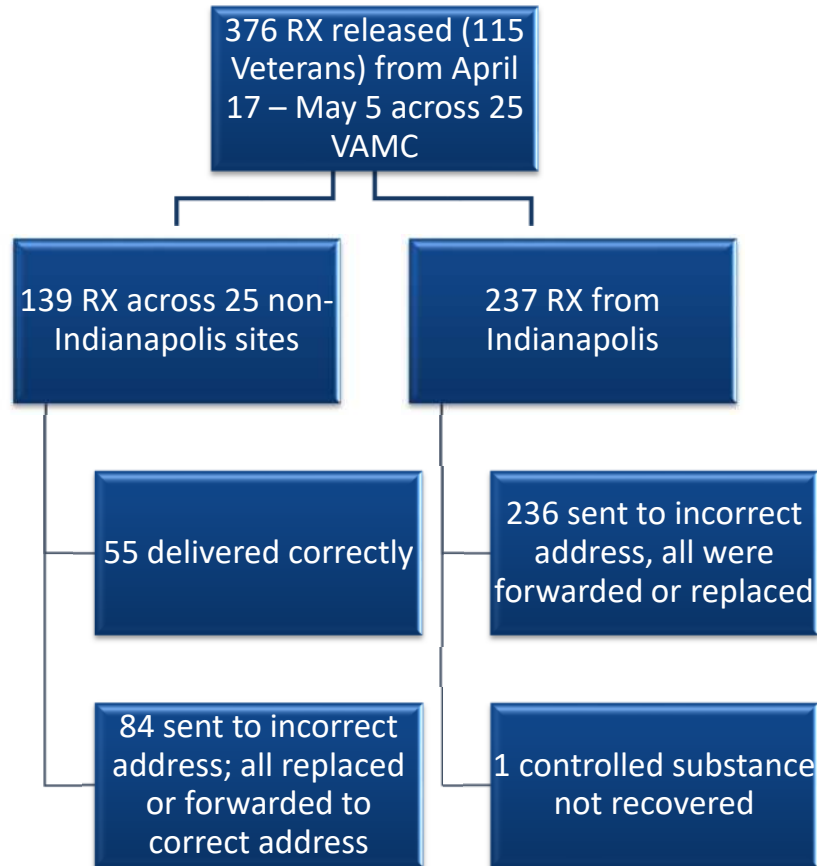
What about other items mailed to Veterans?

May 5, 2023  
Discovery of  
ad  
r  
ac  
Ve

May 8, 2023  
Pharmacy contacts all 25 VAMCs to reconcile address and provide replacement medications if necessary



# Medication Dispensing



- Seven Veterans were unable to be reached via phone and letters were mailed
- Two Veterans took medication mailed to their address with another Veteran's name on the bottle
  - No harm occurred
- Event was considered resolved on June 22, 2023



# Emergency/ Crisis Management





# Are you prepared for a failure?

**What is the risk?**

**Have you considered the worst case?**

**Joint Commission Sentinel Event Alert 67: Preserving patient safety after a cyberattack**





# Our plan for EHR failure is?

- A. Fully functional and tested annually
- B. In development
- C. We have considered a plan
- D. What? The EHR doesn't fail!



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**Our Plan for EHR failure is?**

ⓘ Start presenting to display the poll results on this slide.



# Why is no one else panicking?

- Invoking incident management/command structure
  - FEMA based standard approach to emergency response
  - Interdisciplinary
  - Provides logistical and administrative support to staff
  - Specific objectives
  - Common language
- False assumptions regarding the extent
  - Review all the potential patients
  - Mobilize resources to review the data in a timely manner



# Additional Lessons Learned

- Data Management
  - Multiple lists were created
  - Various team members completing reviews
  - Availability of the data
  - Centralized storage
- Does everyone know the plan or where to find the plan?
- Simulating Failures



Questions?





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